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*Counsel for Highland Capital Management, L.P.*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	)	
	)	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., <sup>1</sup>	)	
	)	Case No. 19-34054-sgj11
Reorganized Debtor.	)	
	)	
In re: CHARITABLE DAF FUND, L.P., AND	)	
CLO HOLDCO LTD.,	)	Adv. Pro. No. 21-03067-sgj
Plaintiffs,	)	
vs.	)	
	)	
HIGHLAND CAPITAL MANAGEMENT, L.P.,	)	
HIGHLAND HCF ADVISOR, LTD., AND	)	
HIGHLAND CLO FUNDING, LTD.	)	
Defendants.	)	

<sup>1</sup> The Reorganized Debtor's last four digits of its taxpayer identification number are (8357). The headquarters and service address for the Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

**APPENDIX IN SUPPORT OF DEFENDANT HIGHLAND CAPITAL  
MANAGEMENT, L.P.'S RENEWED MOTION TO DISMISS COMPLAINT**

<b><u>Ex.</u></b>	<b><u>Description</u></b>	<b><u>Appx. #</u></b>
1.	HarbourVest 2017 Global Fund L.P. Proof of Claim No. 143, HarbourVest 2017 Global AIF L.P., Proof of Claim No. 147, HarbourVest Dover Street IX Investment L.P., Proof of Claim No. 150, HV International VIII Secondary L.P., Proof of Claim No. 153, HarbourVest Skew Base AIF L.P., Proof of Claim No. 154, and HarbourVest Partners L.P., Proof of Claim No. 149.	1-61
2.	<i>Motion for Entry of an Order Approving Settlement with HarbourVest (Claim Nos. 143, 147, 149, 150, 153, 154) and Authorizing Actions Consistent Therewith</i> [Docket No. 1625]	62-75
3.	<i>Settlement Agreement and Transfer Agreement for Ordinary Shares of Highland CLO Funding, Ltd.</i> [Docket No. 1631-1]	76-95
4.	<i>James Dondero's Objection to the Debtor's Motion for Entry of an Order Approving Settlement with HarbourVest</i> , [Docket No. 1697]	96-111
5.	<i>The Dugaboy Investment Trust and Get Good Trust's Objection to the Debtor's Motion for Entry of an Order Approving Settlement with HarbourVest (Claim Nos. 143, 147, 149, 150, 153, 154) and Authorizing Actions Consistent Therewith</i> [Docket No. 1706]	112-122
6.	<i>CLO Holdco, Ltd.'s Objection to HarbourVest Settlement</i> [Docket No. 1707]	123-133
7.	Deposition Transcript of Michael Pugatch, January 21, 2021	134-188
8.	<i>Debtor's Omnibus Reply in Support of Debtor's Motion for Entry of an Order Approving Settlement with HarbourVest (Claim Nos. 143, 147, 149, 150, 153, 154) and Authorizing Actions Consistent Therewith</i> [Docket No. 1731]	189-211
9.	Hearing Transcript, January 14, 2021	212-385
10.	<i>Order Approving Debtor's Settlement with HarbourVest (Claim Nos. 143, 147, 149, 150, 153, 154) and Authorizing Actions Consistent Therewith</i> [Docket No. 1788]	386-409
11.	<i>Original Complaint</i> , Case No. 21-cv-00842-B, Docket No. 1 (N.D. Tex. Apr. 12, 2021)	410-436
12.	<i>Memorandum Opinion and Order</i> , Case No. 21-cv-03129-B, Docket No. 28 (N.D. Tex. September 2, 2021)	437-458
13.	Members Agreement, November 15, 2017	459-487
14.	Second Amended and Restated Investment Advisory Agreement	488-510

Dated: October 14, 2022

**PACHULSKI STANG ZIEHL & JONES LLP**

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-and-

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